

# a peek at OUR WORK AROUND THE REGION 2012



June 2012

# Korea

In April, we formed TLG Korea. We advise our clients regarding market opportunities in the Korean electricity, gas and distirict heating and cooling sectors. We maintain a model of the power market, the Korean cost-based pool (CBP). Our Korean specialist team includes competition and regulatory economics expertise as well as finance expertise. We are rapidly expanding our Korean market support capabilities across a range of sectors.

#### Australia

Over the past year, TLG has been advising stakeholders in the Wholesale Electricity Market (WEM) in Western Australia on possible improvements to the current Reserve Capacity Mechanism (RCM). We also undertook the independent calculation of payments to be made under a major commercial agreement between two electricity market stakeholders.

#### **Philippines**

Over the past year TLG supported several investors interested in entering the Philippine WESM; an existing power sector participant seeking to optimize their operating and bidding strategy; a consortium of electricity cooperatives involved in a power tender process on Mindanao; a study on the integration of renewable energy into the WESM; and a study of distribution companies to improve their efficiency. Our affiliate colleagues in Manila have extensive experience in power trading, policy and business strategy.

#### China

China has developed rapidly into one of the most potent forces affecting global and regional commodity and fuel markets. Even so, Chinese power companies have struggled financially. Our work in China includes advising clients on tariff structures, sector regulation, interconnection, and longer term industry development.

## Malaysia

Malaysia is undergoing a series of review and reforms of its power and gas sectors. The TLG team has extensive experience across all of the key issue driving potential changes. We maintain an integrated power sector model that covers Malaysia as well as its interconnections to Thailand and Singapore. For nearly 15 years members of the TLG team have advised numerous stakeholders on a wide range of issues, including the value of offshore gas resources, the value of potential new gas or coal capacity, power imports and exports into Singapore or Thailand, transmission capacity development and long term energy policy (including nuclear development, gas pricing and the economics of coal).

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