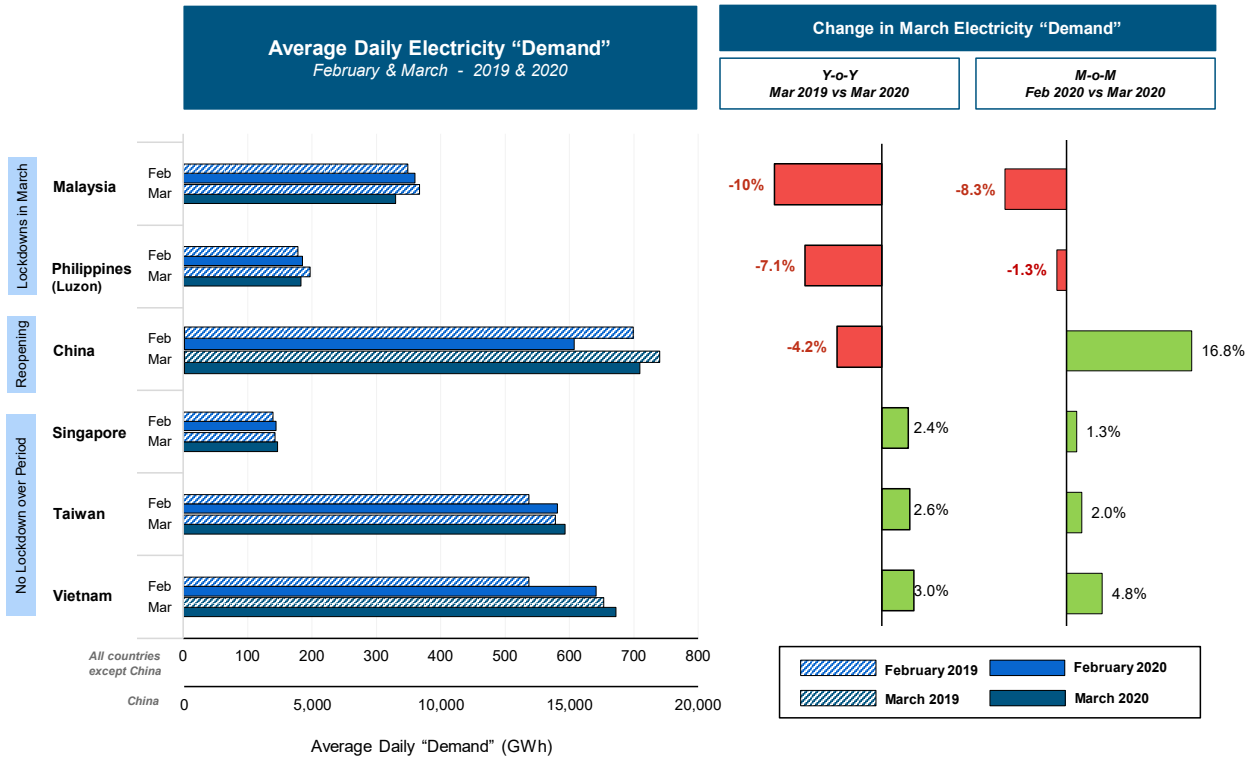


A Quick Peek at

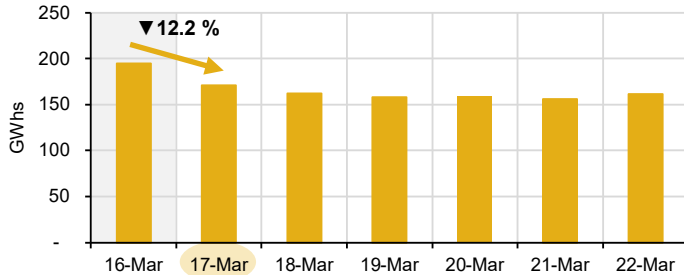
# COVID-19 Lockdowns and Power Demand

# Six Asian markets at different stages of Covid-19 response

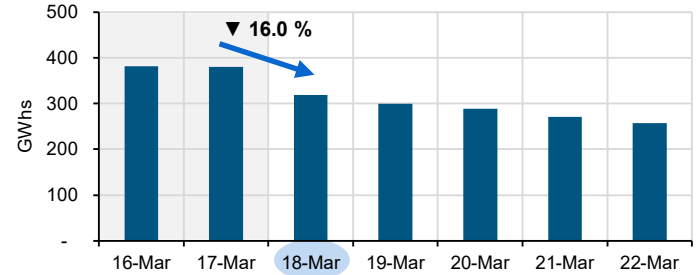


# Lockdown measures have had an immediate impact on electricity demand

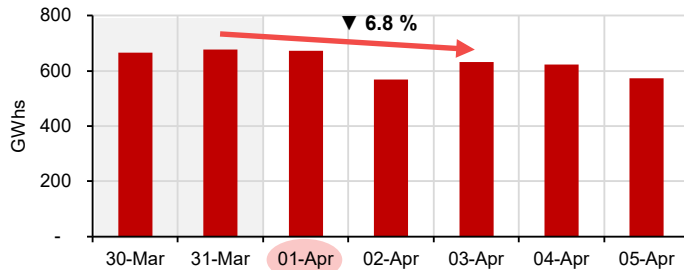
**17 March 2020 Philippines**  
*Enhanced Community Quarantine*



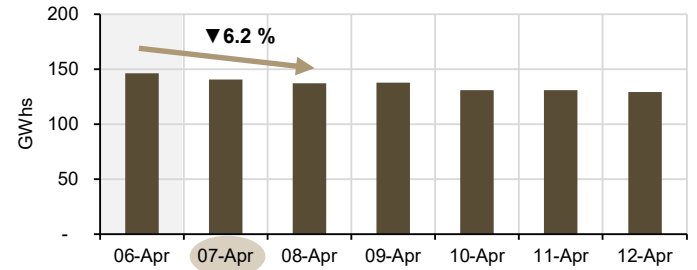
**18 March 2020 Malaysia**  
*Movement Control Order*



**1 April 2020 Vietnam**  
*"Soft Lockdown Measures"*

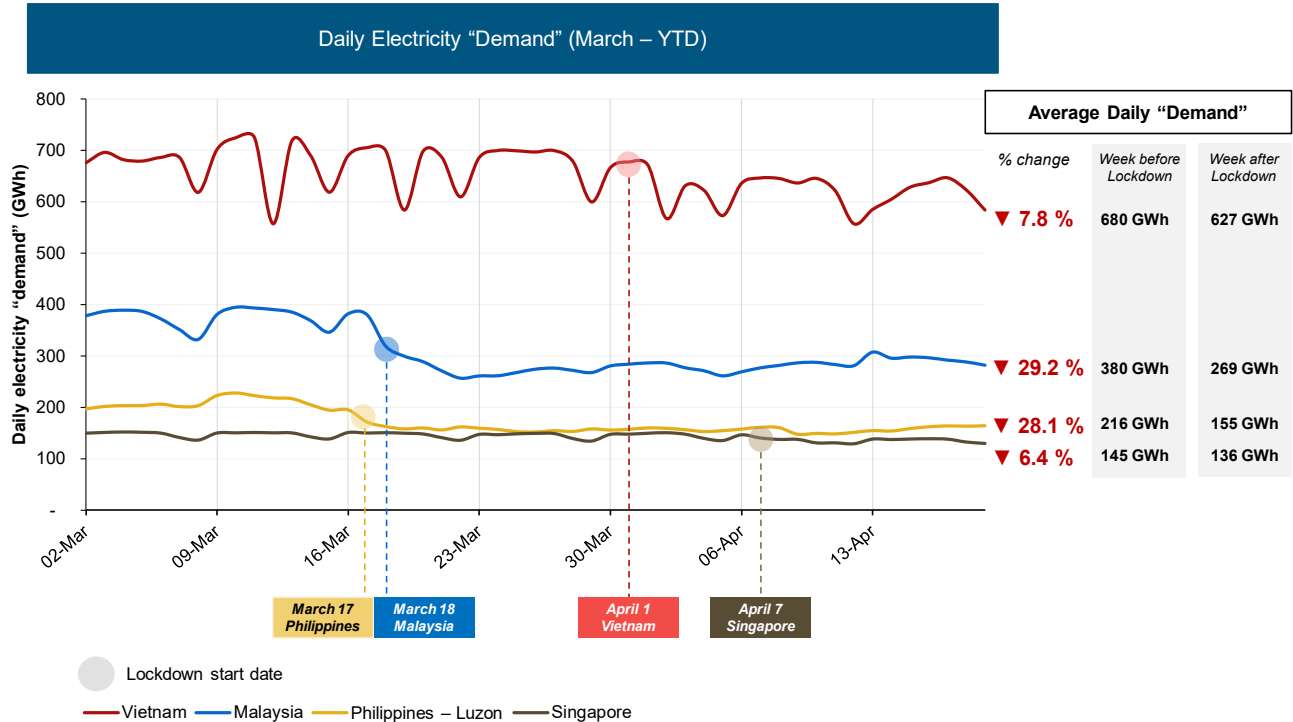


**7 April 2020 Singapore**  
*Circuit breaker measures*

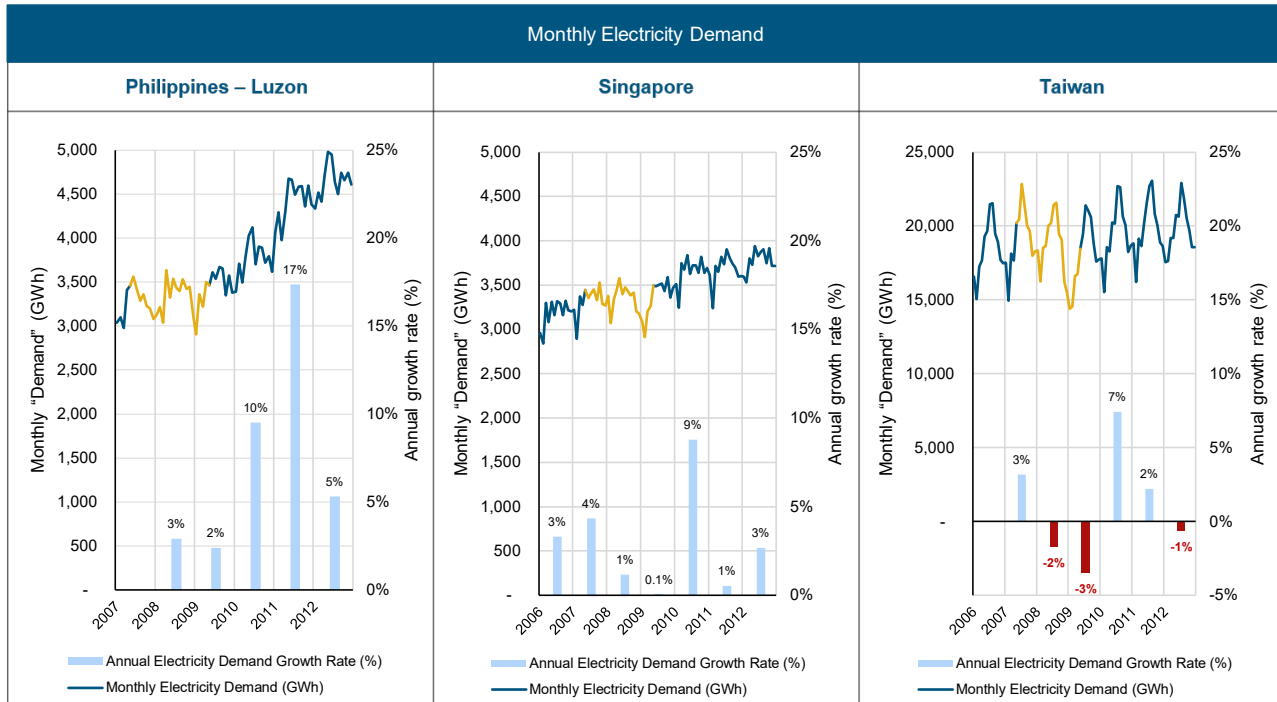


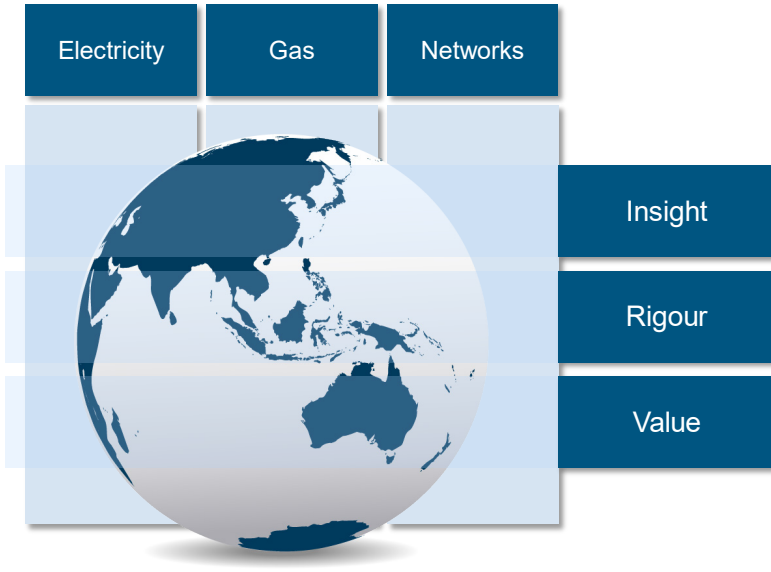
In the charts above we highlight the day to day drop in reported GWhs between the day before lockdown and the day of lockdown. However, for Vietnam and Singapore the impact was slightly delayed. For Singapore we measure the day to day drop based on 8 Apr (day after lockdown, and day when schools closed); and for Vietnam.

# Electricity consumption dropped further in the week that followed



# A perspective from the Global Financial Crisis





Note: Demand is not measured consistently across markets, sometimes being consumption, sometimes generation, and sometimes measured at an intermediate point. Accordingly we have placed "demand" in quotes and use the term less formally.

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