

Power and Gas in Mainland China

At The Lantau Group we combine economics, analysis and strategy with a deep understanding of Mainland China's energy regulation and markets to provide expert-based Mainland China advisory with a global perspective.

Our in-house team of Mainland China experts have over thirty years of experience between them and are fluent in Mandarin, Cantonese and English.



We work with a wide range of clients, providing a balanced and objective perspective on the latest developments in China:

- Foreign and international companies seeking to understand the opportunities and challenges of Mainland China's power and gas sectors
- Multinationals with exposure to Mainland China's electricity and gas pricing arrangements to help them track, plan, and reduce their costs or tackle commercial disputes

TLG's Mainland China Advisory Team

1

Is often engaged to provide:

- Detailed province level analysis of Mainland China's electricity and gas markets
- Regulatory risk analysis for potential investors and other stakeholders
- In depth understanding of Mainland China's energy policy, environmental targets and on-going dynamic challenges and opportunities

2

Has a broad set of project experiences across Mainland China's energy sector:

Relationships that Matter

We have built relationships with energy agencies such as the Energy Research Institute, Electric Power Planning and Engineering Institute, State Grid Economic Research Institute and the China Electricity Council

Working with Key Chinese Companies

Our experts have undertaken projects for some of Mainland China's biggest power sector companies, including China Southern Grid and Guangdong Electric Power Design Institute among others

Supporting Inward Investment

We have helped international companies and multilateral organisations improve their understanding and operations within Mainland China through transaction support and market studies

3

Has the cultural awareness necessary for success:

Our Mainland China team includes Chinese nationals and native Mandarin speakers with international degrees and work experience, giving our clients the best of both worlds.

Xinjiang/Qinghai

Wind/ solar curtailment studies
UHV power export assessment

Jilin/Liaoning/Shandong/Hebei

Wind/solar curtailment studies
Provincial grid interconnection review

Inner Mongolia/Shanxi/Ningxia

Wind/ solar curtailment studies
UHV transmission review
Coal market assessment

Shanghai/Zhejiang/Jiangsu/Fujian

Coal/gas/LNG/power market assessments
Small hydro power studies
Provincial grid interconnection review

Yunnan/Guizhou

Economic evaluation of small hydro power
Power export study

Guangxi

Coal/gas/power industry studies
Evaluation of investment opportunities
Operational support
Power market reform analysis

Hubei/Hunan

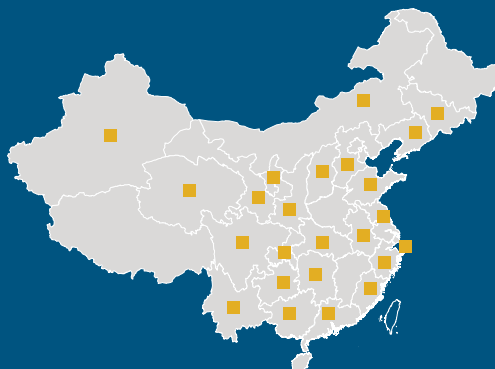
Small hydro power investment evaluations
UHV power importing study

Sichuan/Chongqing

Small hydro power investment study
Coal power plant economic analysis
Coal market studies
Expert testimony provided in gas pricing dispute

Guangdong

Coal/gas/LNG/power market analysis
Investment/commercial transaction support
Power market reform studies
UHV/inter-province power trading report



For further information please contact us on projects@lantaugroup.com

www.lantaugroup.com